



Developmental Disabilities Administration Facilitating the Community Settings Rule Conversation

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Training Objectives

- 1. Refresh on the Community Settings Rule (CSR) and the purpose of the Community Settings Questionnaire (CSQ)
- 2. Learning to turn the CSQ process into a conversation
- 3. Feel confident in your ability to complete the CSQ process



Agenda

- Overview of the Community Settings Rule (CSR) & the Community Settings Questionnaire (CSQ)
- Facilitating the CSQ Conversation
- The CSQ Manual
- Submitting the CSQ
- Reflections
- Resources
- Questions?



What is the CSR?

- Federal regulation introduced March 17, 2014 that:
 - Promotes full access to community life
 - Opportunities to seek employment
 - Work in integrated job settings
 - Choose where and with whom a person lives
 - Engages in community life
 - Ensures people in services have the same access and choice as those who are not





What is the CSR?

The deadline for initial compliance was March 17, 2023.

Maryland providers achieved 100% initial compliance!

How do we ensure ongoing compliance?



Purpose of the CSQ

- CSQ is the tool used as part of the Person-Centered Planning Process to help determine if:
 - The person makes choices about their day-to-day lives.
 - The person is living their life similar to those without disabilities.
 - The person has privacy, choice, and access within their home and community.





Requirements of the CSQ

- Should Be Completed:
 - Based on the person's experience.
 - Annually by the Annual Plan Date (APD).
 - Within 30 days of a person moving to a new residential or day hab setting.
 - In *collaboration* with the person, their provider, and any additional chosen team members.



Helpful Tips

- Prepare
- Ask open-ended questions
- Seek Clarification
- Observe
- Assess
- Record





Considerations & Confirmation Sources

Applicable confirmation sources Considerations Do people have full access to The person typical facilities in a home The person's team including such as a kitchen with their family cooking facilities, dining area, Provider representative laundry and comfortable seating in the shared areas? Is informal (written and oral) communication conducted in a language and/or format that the person understands? Is assistance provided in private, as appropriate, when needed?

How are the participant's rights of privacy, dignity and respect ensured?



Considerations & Confirmation Sources

Considerations

- Does the person have access to their money, and do they get to decide how they want to spend that money? *Please note, that even if a person has a rep payee, they still have the opportunity to determine how they spend their money and where they spend it.
- Does the person have their own personal belongings that they control and determine who has access to them? For example, someone may have an iPad and they choose who can use it or not. Does the person have private passwords and accounts?

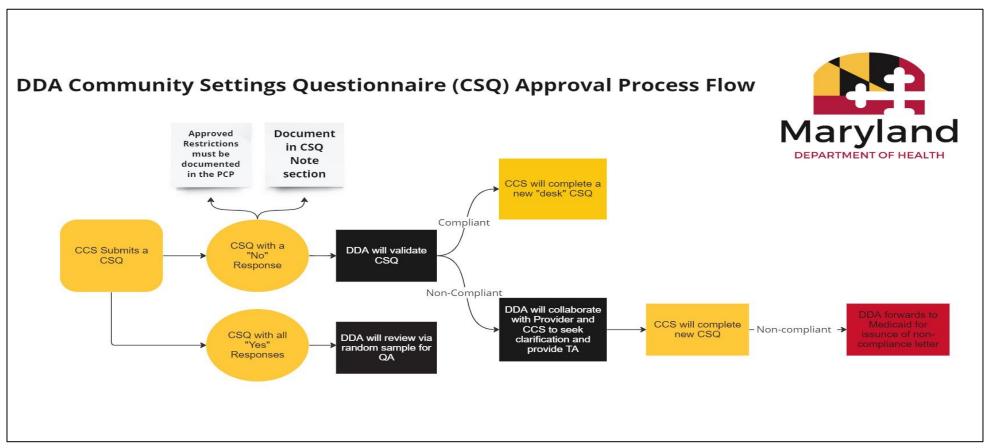
Applicable confirmation sources

- The person
- The person's team including their family
- Provider representative
- PCP
- Provider progress notes or activity logs
- Person's financial records
- Discussion with Rep Payee
- CCS activity/case notes

Does the participant have control over their personal resources?



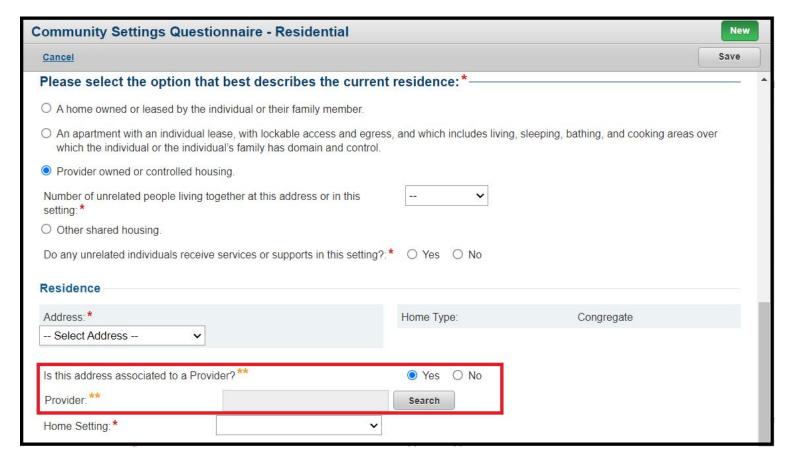
What if You Get a 'No' Response?





Recent LTSS System Updates

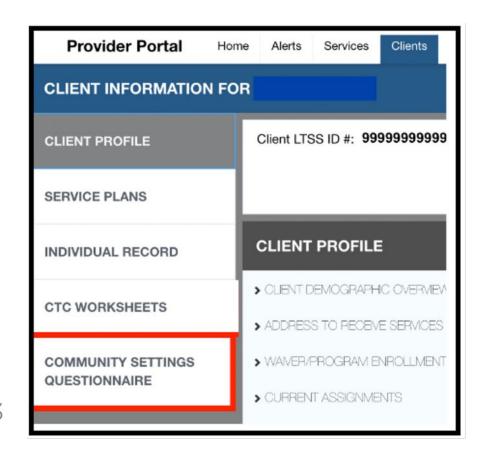
April 2023 Release - Address & Provider Prompt

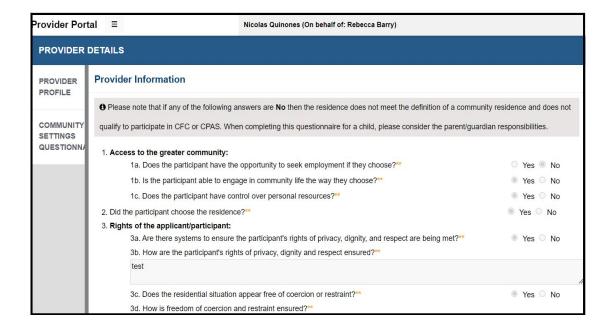




Recent LTSS System Updates

May 2023 - Provider View of the CSQ







A CCS's Experience

Meet Malissa from Service Coordination, Inc.!

- What has worked well?
- What has not worked well?
- What do you wish you knew?
- What advice would you give to your fellow CCSs?
- What advice would you give to your provider partners?





A Provider's Experience

Meet Jeanne from The Arc Northern Chesapeake Region!

- What has worked well?
- What has not worked well?
- What do you wish you knew?
- What advice would you give to your fellow providers?
- What advice would you give to your CCS partners?





DDA CSR Forms and Resources

- Community Settings Rule Ongoing Implementation Guide
- Community Settings Questionnaire Manual
- DDA CSR Non-Residential Validation Form
- DDA CSR Residential Validation Form
- DDA CSR New Site Inspection Form
- Charting the Lifecourse Framework
- LTSSMaryland Functionality Updates April 2023



Questions



